

PILLAR INVESTMENT COMPANY LIMITED

Registered Office: Office No 201 First Floor Raghuleela Mega Mall Behind Poisar Bus Depot Kandivali West
Mumbai 400067.

CIN: L65993MH1982PLC331330

Website: www.pillarinvestments.in

Mobile No: 7506326999

Email Id: pillarinvestment9@gmail.com

Date: 14th January 2023

To,
Metropolitan Stock Exchange of India Ltd
4th Floor, Vibgyor Towers, Plot No. C 62,
G Block, Opp. Trident Hotel,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400098.

Reference: MSEI Symbol PILLAR

Dear Sir/ Madam,

Subject: Submission of Reconciliation of share capital audit Report for the Quarter ended on 31st December 2022.

We are enclosing herewith the Reconciliation of share capital audit Report as per Regulation 76 of SEBI (Depositories and Participants) Regulation 2018 for the quarter ended 31st December 2022 issued by Practicing Company Secretary Mr. Naveen Karn Proprietor of M/s Naveen Karn & Co. Company Secretary.

Please take the same on your record.

Thanking You,
Yours Faithfully
For Pillar Investment Company Limited



Rashesh Mehta
Managing Director
DIN: - 08097197





To,
The Board of Directors
Pillar Investment Company Limited
Office No 201, First Floor,
Raghuleela Mega Mall,
Behind Poisar Bus Depot,
Kandivali West,
Mumbai-400067,

Dear Sir,

We have examined the relevant books, registers, forms, documents and papers produced before us by Pillar Investment Company Limited ('the Company') in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|-----|--|---|--|
| 1. | For Quarter Ended | : | 31.12.2022 |
| 2. | ISIN | : | INE752U01016 |
| 3. | Face Value | : | Rs. 10/- each Equity Share |
| 4. | Name of the Company | : | Pillar Investment Company Limited |
| 5. | Registered Office Address | : | Office No 201, First Floor, Raghuleela Mega Mall, Behind Poisar Bus Depot, Kandivali West, Mumbai-400067. |
| 6. | Correspondence Address | : | Office No 201, First Floor, Raghuleela Mega Mall, Behind Poisar Bus Depot, Kandivali West, Mumbai- 400067. |
| 7. | Telephone & Fax No. | : | +918097095677 |
| 8. | Email Address | : | pillarinvestment9@gmail.com |
| 9. | Names of the Stock Exchange where the company's securities are listed | : | Metropolitan Stock Exchange of India Limited (Formerly known as MCX Stock Exchange Ltd.) |
| | | | No. of Shares % of total Issued capital |
| 10. | Issued Capital | | 1985000 100% |
| 11. | Listed Capital (Exchange-wise) Metropolitan Stock Exchange of India Limited | | 1985000 100% |
| 12. | Held in dematerialized form in NSDL | | 178000 8.97% |
| 13. | Held in dematerialized form in CDSL | | 1558000 78.49% |
| 14. | Physical | | 249000 12.54% |
| 15. | Total No. of shares (12+13+14) | | 1985000 100% |
| 16. | Reasons for difference if any, Between (10 & 11), (10 & 15), (11 & 15) | | N.A. |





17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

| Particulars | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. appr. pending for SE (Specify Names) |
|---|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| No change in share capital during the quarter | | | | | | |

| | | | |
|-----|--|---|----------------|
| 18. | Register of Members is updated (Yes/No) If not, updated upto which date | : | Yes N. A. |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any | : | Nil |
| 20. | Has the company resolved the mater mentioned in point no. 19 above in the current quarter? If not, reason why? | : | Not Applicable |

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reason for delay |
|--------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 Days | NIL | NIL | NA |
| *Pending for more than 21 days | NIL | NIL | NA |

| | | | |
|-----|---|---|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | : | Name: Ms. Leena Kumawat Company Secretary FCS No.: F9156 Email ID: pillarinvestment9@gmail.com Tel No.: 07506326999 |
| 23. | Name, Address, Tel & Fax No. Regn. No of the Auditor | : | Mr. Naveen Maheshwar Karn, Naveen Karn & Co., Practicing Company Secretary Office 108, 1 st floor, Om Industrial Estate No.1, Opp to Imperial hotel, Sativali road, Vasai (e), Palghar-401208 Email: csnavveenkarn@gmail.com Contact: 9870355590 Membership No.: A60273, COP No.: 22655 |
| 24. | Appointment of common agency for share registry work, if yes (name & address) | : | Adroit Corporate Services Pvt. Ltd. CIN : U67190MH1994PTC079160 SEBI REG.NO. : INR000002227 Address: 18-20, Jaferbhoy Industrial Estate, Makwana Road Marol Naka, Andheri (E), Mumbai-400059. Contact No.: +91 22 42270400 Fax : +91 22 28503748 Email ID: Pratapp@adroitcorporate.com Website: www.adroitcorporate.com/ |





NAVEEN KARN & CO.
COMPANY SECRETARY

Mobile No.: 9870355590
Email Id: csnavenkarn@gmail.com

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| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | : | No |
|-----|--|---|----|

For Naveen Karn & Co.
Practicing Company Secretary

Naveen Karn
(Proprietor)
C.P. No.: 22655
Membership No.: 60273
UDIN: A060273D002953781



Place: Vasai
Date: 12.01.2023